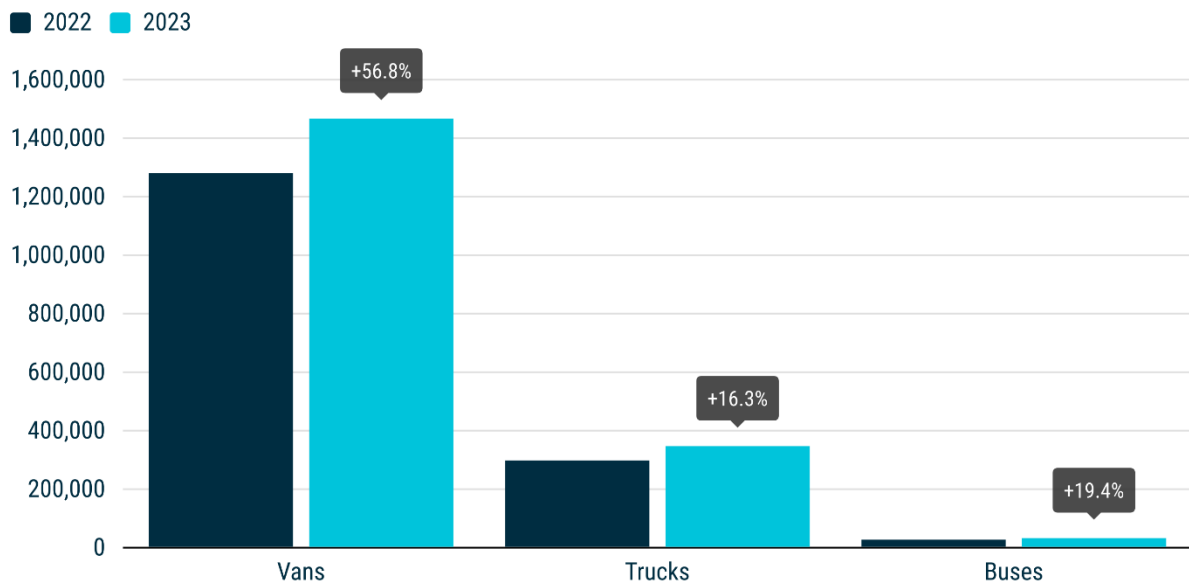


NEW COMMERCIAL VEHICLE REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
8.00 CET (7.00 GMT), 26 January 2024

New commercial vehicle registrations: vans +14.6%, trucks +16.3%, buses +19.4% in 2023



In **2023**, **new EU van sales** surged 14.6% to nearly 1.5 million units, driven by strong performances in key EU markets. Italy led the way with a remarkable 22.7% growth, followed closely by Spain at 22%, Germany at 12.1%, and France at 8.9%.

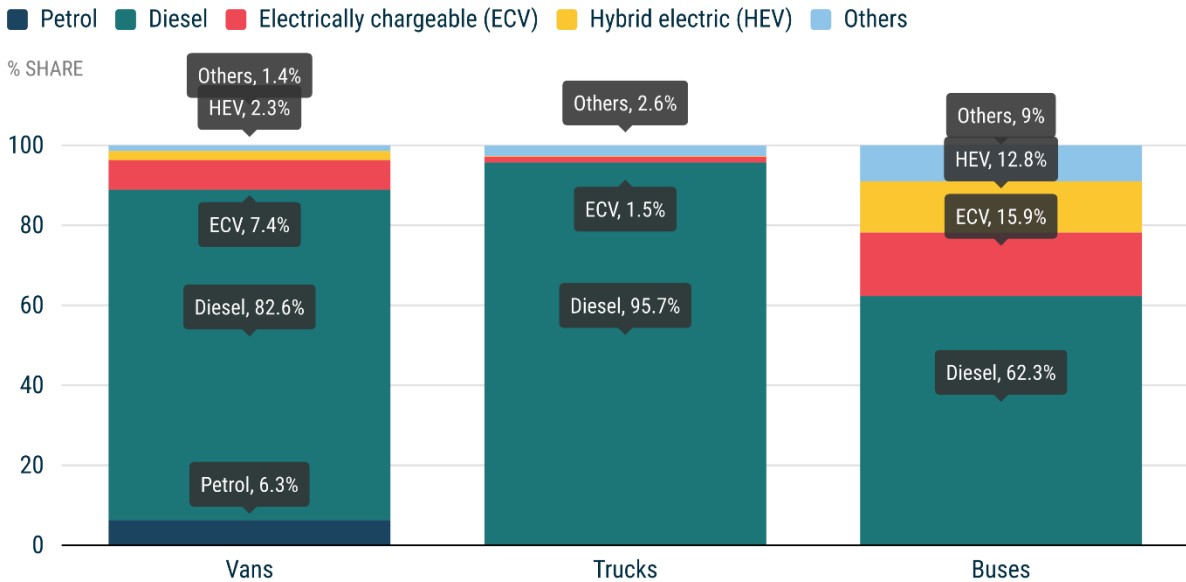
Similarly, the **new EU truck** registrations grew by a substantial 16.3% to 346,986 units. Germany led the pack with 94,820 units sold, reflecting a significant 24.4% increase. Other major EU markets experienced double-digit growth, including Spain at 22.3%, Italy at 11.4%, and France at 11.3%.

New EU bus registrations grew by a remarkable 19.4% compared to 2022, totalling 32,593 units. Looking at major EU markets, Italy and Spain experienced a noteworthy 56.2% growth. The largest and second-largest bus markets, Germany and France, grew by a solid 12.5% and 4.1%, respectively.

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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NEW COMMERCIAL VEHICLES BY POWER SOURCE



Vans

In 2023, diesel continued to lead, with 1.2 million units registered, marking a 10.4% increase from 2022. However, its market share contracted from 85.7% in 2022 to 82.6% last year. Simultaneously, electrically chargeable vans are gaining traction, contributing to a gradual shift in market dynamics. Electric van sales surged by 56.8% in 2023, claiming a 7.4% market share, up from 5.4% in 2022. This shift was driven by substantial gains in key markets, including the Netherlands (+110.4%), Spain (+100.3%), and France (+76.7%).

Trucks

In 2023, diesel continued to dominate the truck market, constituting 95.7% of new truck registrations. Solid growth of 15.4% was recorded in EU diesel truck sales, propelled by notable expansions in key markets, including Germany (+23.5%), Spain (+21.8%), and Italy (+12.3%). At the same time, new electric truck registrations experienced an impressive 234.1%, reaching 5,279 units. The Netherlands (+889.7%) and Germany (+169.8%) emerged as the primary drivers behind this remarkable growth, jointly contributing to over 60% of all EU electric truck sales. Electric trucks now represent 1.5% of the market, substantial progress from the previous year's 0.8%.

Buses

In 2023, new EU electric bus registrations increased by 39.1% to 5,166 units, claiming a 15.9% market share. Spain led with an impressive 269.7% growth, followed by Italy (+253.4%) and Germany (+29.3%). Hybrid-electric buses also showed positive year-end figures, experiencing a 115.1% growth that nearly doubled market share from 7.1% to 12.8% compared to 2022. Noteworthy growth in the top three markets – France (+221.3%), Spain (+172.4%), and Germany (+37.5%) – contributed to this result. Despite the rising popularity of alternatively powered buses, diesel maintains the largest share at 62.3%, albeit down from 66.9% in 2022.

NEW VAN¹ REGISTRATIONS

| | ELECTRICALLY CHARGEABLE ² | | | HYBRID ELECTRIC ³ | | | OTHERS ⁴ | | | PETROL | | | DIESEL | | | TOTAL | | |
|-----------------------|--------------------------------------|---------------|--------------|------------------------------|---------------|--------------|---------------------|---------------|--------------|----------------|---------------|--------------|------------------|------------------|--------------|------------------|------------------|--------------|
| | 2023 | 2022 | % change | 2023 | 2022 | % change | 2023 | 2022 | % change | 2023 | 2022 | % change | 2023 | 2022 | % change | 2023 | 2022 | % change |
| Austria | 3,265 | 2,829 | +15.4 | 362 | 284 | +27.5 | 17 | 12 | +41.7 | 1,934 | 3,145 | -38.5 | 24,995 | 18,381 | +36.0 | 30,573 | 24,651 | +24.0 |
| Belgium | 3,070 | 1,878 | +63.5 | 57 | 55 | +3.6 | 102 | 105 | -2.9 | 4,354 | 3,312 | +31.5 | 59,966 | 50,752 | +18.2 | 67,549 | 56,102 | +20.4 |
| Bulgaria | 147 | 20 | +635.0 | 0 | 0 | | 17 | 8 | +112.5 | 216 | 261 | -17.2 | 4,812 | 4,596 | +4.7 | 5,192 | 4,885 | +6.3 |
| Croatia | 191 | 223 | -14.3 | 24 | 8 | +200.0 | 69 | 84 | -17.9 | 197 | 117 | +68.4 | 6,982 | 5,198 | +34.3 | 7,463 | 5,630 | +32.6 |
| Cyprus | 15 | 34 | -55.9 | 74 | 51 | +45.1 | 0 | 0 | | 359 | 355 | +1.1 | 1,318 | 1,517 | -13.1 | 1,766 | 1,957 | -9.8 |
| Czechia | 392 | 199 | +97.0 | 0 | 4 | -100.0 | 121 | 47 | +157.4 | 1,456 | 1,078 | +35.1 | 20,800 | 15,571 | +33.6 | 22,769 | 16,899 | +34.7 |
| Denmark | 3,269 | 2,298 | +42.3 | 655 | 807 | -18.8 | 0 | 3 | -100.0 | 1,056 | 1,487 | -29.0 | 20,701 | 22,549 | -8.2 | 25,681 | 27,144 | -5.4 |
| Estonia | 126 | 62 | +103.2 | 30 | 35 | -14.3 | 0 | 0 | | 304 | 189 | +60.8 | 3,444 | 3,424 | +0.6 | 3,904 | 3,710 | +5.2 |
| Finland | 1,602 | 711 | +125.3 | 175 | 338 | -48.2 | 15 | 10 | +50.0 | 83 | 103 | -19.4 | 9,146 | 10,029 | -8.8 | 11,021 | 11,191 | -1.5 |
| France | 30,277 | 17,131 | +76.7 | 9,539 | 7,095 | +34.4 | 4,246 | 2,883 | +47.3 | 42,570 | 23,824 | +78.7 | 291,408 | 296,136 | -1.6 | 378,040 | 347,069 | +8.9 |
| Germany | 20,798 | 19,288 | +7.8 | 1,812 | 1,646 | +10.1 | 3,336 | 2,866 | +16.4 | 14,292 | 10,435 | +37.0 | 219,138 | 197,055 | +11.2 | 259,376 | 231,290 | +12.1 |
| Greece | 998 | 169 | +490.5 | 136 | 247 | -44.9 | 38 | 40 | -5.0 | 748 | 406 | +84.2 | 8,224 | 8,802 | -6.6 | 10,144 | 9,664 | +5.0 |
| Hungary | 674 | 568 | +18.7 | 82 | 119 | -31.1 | 1,328 | 56 | +2,271.4 | 1,059 | 725 | +46.1 | 17,606 | 16,184 | +8.8 | 20,749 | 17,652 | +17.5 |
| Ireland | 1,029 | 547 | +88.1 | 50 | 104 | -51.9 | 3 | 0 | | 329 | 178 | +84.8 | 27,532 | 22,681 | +21.4 | 28,943 | 23,510 | +23.1 |
| Italy | 7,224 | 4,988 | +44.8 | 16,272 | 17,332 | -6.1 | 7,995 | 6,726 | +18.9 | 8,399 | 8,690 | -3.3 | 155,728 | 121,690 | +28.0 | 195,618 | 159,426 | +22.7 |
| Latvia | 81 | 33 | +145.5 | 0 | 0 | | 2 | 8 | -75.0 | 162 | 110 | +47.3 | 2,454 | 2,255 | +8.8 | 2,699 | 2,406 | +12.2 |
| Lithuania | 179 | 53 | +237.7 | 1 | 1 | +0.0 | 2 | 1 | +100.0 | 190 | 135 | +40.7 | 2,732 | 3,131 | -12.7 | 3,104 | 3,321 | -6.5 |
| Luxembourg | 432 | 176 | +145.5 | 5 | 5 | +0.0 | 0 | 0 | | 203 | 100 | +103.0 | 4,770 | 3,723 | +28.1 | 5,410 | 4,004 | +35.1 |
| Malta | 86 | 34 | +153.0 | 6 | 10 | -40.0 | 0 | 3 | -100.0 | 39 | 47 | -17.0 | 668 | 647 | +3.2 | 799 | 741 | +7.8 |
| Netherlands | 9,971 | 4,739 | +110.4 | 263 | 297 | -11.4 | 1,041 | 878 | +18.6 | 1,608 | 1,081 | +48.8 | 56,414 | 52,178 | +8.1 | 69,297 | 59,173 | +17.1 |
| Poland | 2,450 | 1,417 | +72.9 | 36 | 151 | -76.2 | 190 | 161 | +18.0 | 3,886 | 3,462 | +12.2 | 57,960 | 57,045 | +1.6 | 64,522 | 62,236 | +3.7 |
| Portugal | 2,448 | 1,018 | +140.5 | 10 | 17 | -41.2 | 38 | 55 | -30.9 | 134 | 59 | +127.1 | 25,893 | 22,488 | +15.1 | 28,523 | 23,637 | +20.7 |
| Romania | 557 | 211 | +164.0 | 100 | 120 | -16.7 | 29 | 23 | +26.1 | 1,067 | 618 | +72.7 | 15,459 | 13,854 | +11.6 | 17,212 | 14,826 | +16.1 |
| Slovakia | 258 | 117 | +120.5 | 2 | 2 | +0.0 | 15 | 19 | -21.1 | 613 | 340 | +80.3 | 8,219 | 7,201 | +14.1 | 9,107 | 7,679 | +18.6 |
| Slovenia | 108 | 55 | +96.4 | 20 | 64 | -68.8 | 7 | 23 | -69.6 | 177 | 123 | +43.9 | 7,373 | 6,867 | +7.4 | 7,685 | 7,132 | +7.8 |
| Spain | 9,983 | 4,985 | +100.3 | 4,105 | 3,477 | +18.1 | 556 | 506 | +9.9 | 5,483 | 5,131 | +6.9 | 126,015 | 105,685 | +19.2 | 146,142 | 119,784 | +22.0 |
| Sweden | 8,667 | 5,267 | +64.6 | 0 | 0 | | 1,988 | 545 | +264.8 | 1,044 | 966 | +8.1 | 32,014 | 27,738 | +15.4 | 43,713 | 34,516 | +26.6 |
| EUROPEAN UNION | 108,297 | 69,050 | +56.8 | 33,816 | 32,269 | +4.8 | 21,155 | 15,062 | +40.5 | 91,962 | 66,477 | +38.3 | 1,211,771 | 1,097,377 | +10.4 | 1,467,001 | 1,280,235 | +14.6 |
| Iceland | 395 | 206 | +91.7 | 5 | 9 | -44.4 | 1 | 1 | +0.0 | 299 | 229 | +30.6 | 1,271 | 1,162 | +9.4 | 1,971 | 1,607 | +22.7 |
| Norway | 9,002 | 7,081 | +27.1 | 0 | 0 | | 4 | 17 | -76.5 | 466 | 255 | +82.7 | 20,102 | 22,128 | -9.2 | 29,574 | 29,481 | +0.3 |
| Switzerland | 3,914 | 2,385 | +64.1 | 95 | 117 | -18.8 | 99 | 76 | +30.3 | 2,776 | 2,286 | +21.4 | 23,686 | 20,306 | +16.6 | 30,570 | 25,170 | +21.5 |
| EFTA | 13,311 | 9,672 | +37.6 | 100 | 126 | -20.6 | 104 | 94 | +10.6 | 3,541 | 2,770 | +27.8 | 45,059 | 43,596 | +3.4 | 62,115 | 56,258 | +10.4 |
| United Kingdom | 22,269 | 19,014 | +17.1 | 7,425 | 4,853 | +53.0 | 2 | 1 | +100.0 | 7,334 | 4,537 | +61.6 | 306,331 | 255,431 | +19.9 | 343,361 | 283,836 | +21.0 |
| EU + EFTA + UK | 143,877 | 97,736 | +47.2 | 41,341 | 37,248 | +11.0 | 21,261 | 15,157 | +40.3 | 102,837 | 73,784 | +39.4 | 1,563,161 | 1,396,404 | +11.9 | 1,872,477 | 1,620,329 | +15.6 |

¹ Light commercial vehicles up to 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

NEW MEDIUM TRUCK¹ REGISTRATIONS

| | ELECTRICALLY CHARGEABLE ² | | | HYBRID ELECTRIC ³ | | | OTHERS ⁴ | | | PETROL | | | DIESEL | | | TOTAL | | |
|-----------------------|--------------------------------------|--------------|---------------|------------------------------|-----------|---------------|---------------------|------------|--------------|------------|------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|
| | 2023 | 2022 | % change | 2023 | 2022 | % change | 2023 | 2022 | % change | 2023 | 2022 | % change | 2023 | 2022 | % change | 2023 | 2022 | % change |
| Austria | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Belgium | 11 | 1 | +1,000.0 | 0 | 0 | | 11 | 12 | -8.3 | 3 | 8 | -62.5 | 1,215 | 958 | +26.8 | 1,240 | 979 | +26.7 |
| Bulgaria | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Croatia | 0 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 297 | 206 | +44.2 | 297 | 206 | +44.2 |
| Cyprus | 0 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 83 | 62 | +33.9 | 83 | 62 | +33.9 |
| Czechia | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Denmark | 104 | 42 | +147.6 | 0 | 0 | | 10 | 2 | +400.0 | 0 | 0 | | 415 | 433 | -4.2 | 529 | 477 | +10.9 |
| Estonia | 0 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 1 | -100.0 | 33 | 62 | -46.8 | 33 | 63 | -47.6 |
| Finland | 6 | 1 | +500.0 | 29 | 8 | +262.5 | 6 | 3 | +100.0 | 88 | 99 | -11.1 | 927 | 809 | +14.6 | 1,056 | 920 | +14.8 |
| France | 44 | 48 | -8.3 | 0 | 0 | | 508 | 250 | +103.2 | 6 | 0 | | 5,442 | 4,575 | +19.0 | 6,000 | 4,873 | +23.1 |
| Germany | 1,560 | 633 | +146.4 | 0 | 1 | -100.0 | 109 | 47 | +131.9 | 14 | 15 | -6.7 | 24,155 | 20,433 | +18.2 | 25,838 | 21,129 | +22.3 |
| Greece | 0 | 1 | -100.0 | 0 | 0 | | 7 | 4 | +75.0 | 0 | 0 | | 294 | 212 | +38.7 | 301 | 217 | +38.7 |
| Hungary | 19 | 1 | +1,800.0 | 0 | 0 | | 0 | 1 | -100.0 | 0 | 0 | | 499 | 368 | +35.6 | 518 | 370 | +40.0 |
| Ireland | 1 | 1 | +0.0 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 377 | 326 | +15.6 | 378 | 327 | +15.6 |
| Italy | 45 | 3 | +1,400.0 | 111 | 11 | +909.1 | 153 | 193 | -20.7 | 0 | 0 | | 4,299 | 4,053 | +6.1 | 4,608 | 4,260 | +8.2 |
| Latvia | 0 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 70 | 47 | +48.9 | 70 | 47 | +48.9 |
| Lithuania | 0 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 94 | 101 | -6.9 | 94 | 101 | -6.9 |
| Luxembourg | 4 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 111 | 103 | +7.8 | 115 | 103 | +11.7 |
| Malta | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Netherlands | 766 | 28 | +2,635.7 | 0 | 0 | | 11 | 10 | +10.0 | 0 | 0 | | 1,264 | 1,130 | +11.9 | 2,041 | 1,168 | +74.7 |
| Poland | 44 | 0 | | 0 | 0 | | 31 | 19 | +63.2 | 2 | 0 | | 3,617 | 2,692 | +34.4 | 3,694 | 2,711 | +36.3 |
| Portugal | 13 | 0 | | 0 | 0 | | 1 | 2 | -50.0 | 0 | 0 | | 741 | 618 | +19.9 | 755 | 620 | +21.8 |
| Romania | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Slovakia | 6 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 405 | 265 | +52.8 | 411 | 265 | +55.1 |
| Slovenia | 4 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 140 | 113 | +23.9 | 144 | 113 | +27.4 |
| Spain | 163 | 82 | +98.8 | 0 | 0 | | 492 | 345 | +42.6 | 0 | 0 | | 3,780 | 2,672 | +41.5 | 4,435 | 3,099 | +43.1 |
| Sweden | 3 | 7 | -57.1 | 0 | 0 | | 34 | 11 | +209.1 | 0 | 0 | | 525 | 514 | +2.1 | 562 | 532 | +5.6 |
| EUROPEAN UNION | 2,793 | 848 | +229.4 | 140 | 20 | +600.0 | 1,373 | 899 | +52.7 | 113 | 123 | -8.1 | 48,783 | 40,752 | +19.7 | 53,202 | 42,642 | +24.8 |
| Iceland | 1 | 0 | | 0 | 0 | | 1 | 1 | +0.0 | 1 | 3 | -66.7 | 123 | 100 | +23.0 | 126 | 104 | +21.2 |
| Norway | 510 | 214 | +138.3 | 0 | 0 | | 14 | 14 | +0.0 | 1 | 2 | -50.0 | 1,134 | 1,272 | -10.8 | 1,659 | 1,502 | +10.5 |
| Switzerland | 197 | 71 | +177.5 | 0 | 0 | | 6 | 11 | -45.5 | 0 | 0 | | 668 | 602 | +11.0 | 871 | 684 | +27.3 |
| EFTA | 708 | 285 | +148.4 | 0 | 0 | | 21 | 26 | -19.2 | 2 | 5 | -60.0 | 1,925 | 1,974 | -2.5 | 2,656 | 2,290 | +16.0 |
| United Kingdom | 1,220 | 671 | +81.8 | 5 | 1 | +400.0 | 15 | 15 | +0.0 | 11 | 13 | -15.4 | 10,487 | 9,257 | +13.3 | 11,738 | 9,957 | +17.9 |
| EU + EFTA + UK | 4,721 | 1,804 | +161.7 | 145 | 21 | +590.5 | 1,409 | 940 | +49.9 | 126 | 141 | -10.6 | 61,195 | 51,983 | +17.7 | 67,596 | 54,889 | +23.2 |

¹ Medium commercial vehicles between 3.5 and 16 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

NEW HEAVY TRUCK¹ REGISTRATIONS

| | ELECTRICALLY CHARGEABLE ² | | | HYBRID ELECTRIC ³ | | | OTHERS ⁴ | | | PETROL | | | DIESEL | | | TOTAL | | |
|-----------------------|--------------------------------------|------------|---------------|------------------------------|-----------|---------------|---------------------|--------------|--------------|-----------|-----------|---------------|----------------|----------------|--------------|----------------|----------------|--------------|
| | 2023 | 2022 | % change | 2023 | 2022 | % change | 2023 | 2022 | % change | 2023 | 2022 | % change | 2023 | 2022 | % change | 2023 | 2022 | % change |
| Austria | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Belgium | 102 | 23 | +343.5 | 0 | 0 | | 85 | 143 | -40.6 | 4 | 0 | | 8,627 | 7,421 | +16.3 | 8,818 | 7,587 | +16.2 |
| Bulgaria | - | - | | 0 | - | | - | - | | - | - | | - | - | | - | - | |
| Croatia | 1 | 0 | | 0 | 0 | | 0 | 1 | -100.0 | 0 | 0 | | 1,750 | 1,301 | +34.5 | 1,751 | 1,302 | +34.5 |
| Cyprus | 0 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 76 | 32 | +137.5 | 76 | 32 | +137.5 |
| Czechia | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Denmark | 212 | 47 | +351.1 | 0 | 0 | | 60 | 21 | +185.7 | 1 | 0 | | 4,171 | 4,327 | -3.6 | 4,444 | 4,395 | +1.1 |
| Estonia | 1 | 1 | +0.0 | 0 | 0 | | 2 | 6 | -66.7 | 0 | 1 | -100.0 | 836 | 869 | -3.8 | 839 | 877 | -4.3 |
| Finland | 37 | 14 | +164.3 | 0 | 0 | | 92 | 91 | +1.1 | 0 | 1 | -100.0 | 2,757 | 2,313 | +19.2 | 2,886 | 2,419 | +19.3 |
| France | 551 | 118 | +366.9 | 0 | 1 | -100.0 | 2,733 | 2,323 | +17.6 | 0 | 0 | | 40,329 | 37,252 | +8.3 | 43,613 | 39,694 | +9.9 |
| Germany | 609 | 171 | +256.1 | 2 | 1 | +100.0 | 1,276 | 1,471 | -13.3 | 8 | 17 | -52.9 | 67,087 | 53,429 | +25.6 | 68,982 | 55,089 | +25.2 |
| Greece | 2 | 0 | | 0 | 0 | | 3 | 1 | +200.0 | 0 | 0 | | 420 | 458 | -8.3 | 425 | 459 | -7.4 |
| Hungary | 11 | 3 | +266.7 | 0 | 2 | -100.0 | 12 | 4 | +200.0 | 0 | 0 | | 5,818 | 5,328 | +9.2 | 5,841 | 5,337 | +9.4 |
| Ireland | 15 | 6 | +150.0 | 0 | 12 | -100.0 | 18 | 20 | -10.0 | 0 | 0 | | 2,243 | 1,838 | +22.0 | 2,276 | 1,876 | +21.3 |
| Italy | 27 | 14 | +92.9 | 138 | 1 | +13,700.0 | 396 | 753 | -47.4 | 0 | 0 | | 23,459 | 20,660 | +13.5 | 24,020 | 21,428 | +12.1 |
| Latvia | 1 | 0 | | 0 | 0 | | 9 | 33 | -72.7 | 0 | 0 | | 1,788 | 1,592 | +12.3 | 1,798 | 1,625 | +10.6 |
| Lithuania | 7 | 0 | | 0 | 0 | | 17 | 34 | -50.0 | 0 | 0 | | 10,544 | 9,806 | +7.5 | 10,568 | 9,840 | +7.4 |
| Luxembourg | 11 | 2 | +450.0 | 0 | 0 | | 1 | 7 | -85.7 | 2 | 4 | -50.0 | 1,703 | 1,309 | +30.1 | 1,717 | 1,322 | +29.9 |
| Malta | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Netherlands | 382 | 88 | +334.1 | 62 | 27 | +129.6 | 32 | 225 | -85.8 | 0 | 0 | | 13,622 | 11,783 | +15.6 | 14,098 | 12,123 | +16.3 |
| Poland | 41 | 6 | +583.3 | 2 | 0 | | 317 | 580 | -45.3 | 1 | 0 | | 31,417 | 31,579 | -0.5 | 31,778 | 32,165 | -1.2 |
| Portugal | 1 | 1 | +0.0 | 0 | 0 | | 24 | 33 | -27.3 | 0 | 0 | | 6,142 | 4,053 | +51.5 | 6,167 | 4,087 | +50.9 |
| Romania | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Slovakia | 6 | 2 | +200.0 | 0 | 0 | | 13 | 35 | -62.9 | 0 | 0 | | 3,509 | 2,858 | +22.8 | 3,528 | 2,895 | +21.9 |
| Slovenia | 2 | 1 | +100.0 | 0 | 0 | | 0 | 1 | -100.0 | 0 | 0 | | 2,380 | 2,191 | +8.6 | 2,382 | 2,193 | +8.6 |
| Spain | 178 | 78 | +128.2 | 5 | 0 | | 791 | 735 | +7.6 | 0 | 0 | | 23,276 | 19,550 | +19.1 | 24,250 | 20,363 | +19.1 |
| Sweden | 289 | 157 | +84.1 | 3 | 6 | -50.0 | 785 | 507 | +54.8 | 0 | 0 | | 5,545 | 4,822 | +15.0 | 6,622 | 5,492 | +20.6 |
| EUROPEAN UNION | 2,486 | 732 | +239.6 | 212 | 50 | +324.0 | 6,666 | 7,024 | -4.7 | 16 | 23 | -30.4 | 257,499 | 224,771 | +14.6 | 266,879 | 232,600 | +14.7 |
| Iceland | 17 | 1 | +1,600.0 | 0 | 0 | | 13 | 3 | +333.3 | 0 | 0 | | 267 | 179 | +49.2 | 297 | 183 | +62.3 |
| Norway | 195 | 150 | +30.0 | 0 | 0 | | 405 | 233 | +73.8 | 4 | 1 | +300.0 | 4,227 | 3,717 | +13.7 | 4,831 | 4,101 | +17.8 |
| Switzerland | 188 | 104 | +80.8 | 0 | 0 | | 33 | 26 | +26.9 | 0 | 0 | | 3,390 | 2,902 | +16.8 | 3,611 | 3,032 | +19.1 |
| EFTA | 400 | 255 | +56.9 | 0 | 0 | | 451 | 262 | +72.1 | 4 | 1 | +300.0 | 7,884 | 6,798 | +16.0 | 8,739 | 7,316 | +19.5 |
| United Kingdom | 286 | 138 | +107.2 | 0 | 0 | | 986 | 659 | +49.6 | 2 | 2 | +0.0 | 40,259 | 35,103 | +14.7 | 41,533 | 35,902 | +15.7 |
| EU + EFTA + UK | 2,886 | 987 | +192.4 | 212 | 50 | +324.0 | 7,117 | 7,286 | -2.3 | 20 | 24 | -16.7 | 265,383 | 231,569 | +14.6 | 275,618 | 239,916 | +14.9 |

¹ Heavy commercial vehicles of 16 tonnes and over

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

TOTAL NEW TRUCK¹ REGISTRATIONS

| | ELECTRICALLY CHARGEABLE ² | | | HYBRID ELECTRIC ³ | | | OTHERS ⁴ | | | PETROL | | | DIESEL | | | TOTAL | | |
|-----------------------|--------------------------------------|--------------|---------------|------------------------------|-----------|---------------|---------------------|--------------|--------------|------------|------------|--------------|----------------|----------------|--------------|----------------|----------------|--------------|
| | 2023 | 2022 | % change | 2023 | 2022 | % change | 2023 | 2022 | % change | 2023 | 2022 | % change | 2023 | 2022 | % change | 2023 | 2022 | % change |
| Austria | 59 | 769 | -92.3 | 0 | 0 | | 14 | 28 | -50.0 | 0 | 0 | | 7,935 | 6,282 | +26.3 | 8,008 | 7,079 | +13.1 |
| Belgium | 113 | 24 | +370.8 | 0 | 0 | | 96 | 155 | -38.1 | 7 | 8 | -12.5 | 9,842 | 8,379 | +17.5 | 10,058 | 8,566 | +17.4 |
| Bulgaria | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Croatia | 1 | 0 | | 0 | 0 | | 0 | 1 | -100.0 | 0 | 0 | | 2,047 | 1,507 | +35.8 | 2,048 | 1,508 | +35.8 |
| Cyprus | 0 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 159 | 94 | +69.1 | 159 | 94 | +69.1 |
| Czechia | 10 | 4 | +150.0 | 0 | 0 | | 954 | 951 | +0.3 | 0 | 0 | | 9,444 | 8,016 | +17.8 | 10,408 | 8,971 | +16.0 |
| Denmark | 316 | 89 | +255.1 | 0 | 0 | | 70 | 23 | +204.3 | 1 | 0 | | 4,586 | 4,760 | -3.7 | 4,973 | 4,872 | +2.1 |
| Estonia | 1 | 1 | +0.0 | 0 | 0 | | 2 | 6 | -66.7 | 0 | 2 | -100.0 | 869 | 931 | -6.7 | 872 | 940 | -7.2 |
| Finland | 43 | 15 | +186.7 | 29 | 8 | +262.5 | 98 | 94 | +4.3 | 88 | 100 | -12.0 | 3,684 | 3,122 | +18.0 | 3,942 | 3,339 | +18.1 |
| France | 595 | 166 | +258.4 | 0 | 1 | -100.0 | 3,241 | 2,573 | +26.0 | 6 | 0 | | 45,771 | 41,827 | +9.4 | 49,613 | 44,567 | +11.3 |
| Germany | 2,169 | 804 | +169.8 | 2 | 2 | +0.0 | 1,385 | 1,518 | -8.8 | 22 | 32 | -31.3 | 91,242 | 73,862 | +23.5 | 94,820 | 76,218 | +24.4 |
| Greece | 2 | 1 | +100.0 | 0 | 0 | | 10 | 5 | +100.0 | 0 | 0 | | 714 | 670 | +6.6 | 726 | 676 | +7.4 |
| Hungary | 30 | 4 | +650.0 | 0 | 2 | -100.0 | 12 | 5 | +140.0 | 0 | 0 | | 6,317 | 5,696 | +10.9 | 6,359 | 5,707 | +11.4 |
| Ireland | 16 | 7 | +128.6 | 0 | 12 | -100.0 | 18 | 20 | -10.0 | 0 | 0 | | 2,620 | 2,164 | +21.1 | 2,654 | 2,203 | +20.5 |
| Italy | 72 | 17 | +323.5 | 249 | 12 | +1,975.0 | 549 | 946 | -42.0 | 0 | 0 | | 27,758 | 24,713 | +12.3 | 28,628 | 25,688 | +11.4 |
| Latvia | 1 | 0 | | 0 | 0 | | 9 | 33 | -72.7 | 0 | 0 | | 1,858 | 1,639 | +13.4 | 1,868 | 1,672 | +11.7 |
| Lithuania | 7 | 0 | | 0 | 0 | | 17 | 34 | -50.0 | 0 | 0 | | 10,638 | 9,907 | +7.4 | 10,662 | 9,941 | +7.3 |
| Luxembourg | 15 | 2 | +650.0 | 0 | 0 | | 1 | 7 | -85.7 | 2 | 4 | -50.0 | 1,814 | 1,412 | +28.5 | 1,832 | 1,425 | +28.6 |
| Malta | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Netherlands | 1,148 | 116 | +889.7 | 62 | 27 | +129.6 | 43 | 235 | -81.7 | 0 | 0 | | 14,886 | 12,913 | +15.3 | 16,139 | 13,291 | +21.4 |
| Poland | 85 | 6 | +1,316.7 | 2 | 0 | | 348 | 599 | -41.9 | 3 | 0 | | 35,034 | 34,271 | +2.2 | 35,472 | 34,876 | +1.7 |
| Portugal | 14 | 1 | +1,300.0 | 0 | 0 | | 25 | 35 | -28.6 | 0 | 0 | | 6,883 | 4,671 | +47.4 | 6,922 | 4,707 | +47.1 |
| Romania | 13 | 5 | +160.0 | 0 | 0 | | 1 | 9 | -88.9 | 0 | 2 | -100.0 | 8,475 | 7,099 | +19.4 | 8,489 | 7,115 | +19.3 |
| Slovakia | 12 | 2 | +500.0 | 0 | 0 | | 13 | 35 | -62.9 | 0 | 0 | | 3,914 | 3,123 | +25.3 | 3,939 | 3,160 | +24.7 |
| Slovenia | 6 | 1 | +500.0 | 0 | 0 | | 0 | 1 | -100.0 | 0 | 0 | | 2,520 | 2,304 | +9.4 | 2,526 | 2,306 | +9.5 |
| Spain | 341 | 160 | +113.1 | 5 | 0 | | 1,283 | 1,080 | +18.8 | 0 | 0 | | 27,056 | 22,222 | +21.8 | 28,685 | 23,462 | +22.3 |
| Sweden | 292 | 164 | +78.0 | 3 | 6 | -50.0 | 819 | 518 | +58.1 | 0 | 0 | | 6,070 | 5,336 | +13.8 | 7,184 | 6,024 | +19.3 |
| EUROPEAN UNION | 5,361 | 2,358 | +127.4 | 352 | 70 | +402.9 | 9,008 | 8,911 | -4.7 | 129 | 148 | -12.8 | 332,136 | 286,920 | +15.8 | 346,986 | 298,407 | +16.3 |
| Iceland | 18 | 1 | +1,700.0 | 0 | 0 | | 14 | 4 | +250.0 | 1 | 3 | -66.7 | 390 | 279 | +39.8 | 423 | 287 | +47.4 |
| Norway | 705 | 364 | +93.7 | 0 | 0 | | 419 | 247 | +69.6 | 5 | 3 | +66.7 | 5,361 | 4,989 | +7.5 | 6,490 | 5,603 | +15.8 |
| Switzerland | 385 | 175 | +120.0 | 0 | 0 | | 39 | 37 | +5.4 | 0 | 0 | | 4,058 | 3,504 | +15.8 | 4,482 | 3,716 | +20.6 |
| EFTA | 1,108 | 540 | +105.2 | 0 | 0 | | 472 | 288 | +63.9 | 6 | 6 | +0.0 | 9,809 | 8,772 | +11.8 | 11,395 | 9,606 | +18.6 |
| United Kingdom | 1,506 | 809 | +86.2 | 5 | 1 | +400.0 | 1001 | 674 | +48.5 | 13 | 15 | -13.3 | 50,746 | 44,360 | +14.4 | 53,271 | 45,859 | +16.2 |
| EU + EFTA + UK | 7,975 | 3,707 | +115.1 | 357 | 71 | +402.8 | 10,481 | 9,873 | +6.2 | 148 | 169 | -12.4 | 392,691 | 340,052 | +15.5 | 411,652 | 353,872 | +16.3 |

¹ Medium and heavy commercial vehicles over 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

TOTAL NEW BUS¹ REGISTRATIONS

| | ELECTRICALLY CHARGEABLE ² | | | HYBRID ELECTRIC ³ | | | OTHERS ⁴ | | | PETROL | | | DIESEL | | | TOTAL | | |
|-----------------------|--------------------------------------|--------------|--------------|------------------------------|--------------|---------------|---------------------|--------------|---------------|----------|----------|---------------|---------------|---------------|--------------|---------------|---------------|--------------|
| | 2023 | 2022 | % change | 2023 | 2022 | % change | 2023 | 2022 | % change | 2023 | 2022 | % change | 2023 | 2022 | % change | 2023 | 2022 | % change |
| Austria | 58 | 26 | +123.1 | 24 | 71 | -66.2 | 0 | 2 | -100.0 | 0 | 0 | | 1,083 | 829 | +30.6 | 1,165 | 928 | +25.5 |
| Belgium | 339 | 309 | +9.7 | 0 | 0 | | 0 | 16 | -100.0 | 0 | 0 | | 393 | 265 | +48.3 | 732 | 590 | +24.1 |
| Bulgaria | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Croatia | 1 | 0 | | 0 | 10 | -100.0 | 0 | 4 | -100.0 | 0 | 0 | | 107 | 222 | -51.8 | 108 | 236 | -54.2 |
| Cyprus | 19 | 0 | | 21 | 0 | | 0 | 0 | | 0 | 0 | | 252 | 58 | +334.5 | 292 | 58 | +403.4 |
| Czechia | 6 | 40 | -85.0 | 10 | 25 | -60.0 | 246 | 80 | +207.5 | 0 | 0 | | 818 | 1,070 | -23.6 | 1,080 | 1,215 | -11.1 |
| Denmark | 226 | 402 | -43.8 | 0 | 0 | | 8 | 6 | +33.3 | 0 | 2 | -100.0 | 265 | 257 | +3.1 | 499 | 667 | -25.2 |
| Estonia | 0 | 0 | | 0 | 0 | | 12 | 257 | -95.3 | 0 | 0 | | 136 | 46 | +195.7 | 148 | 303 | -51.2 |
| Finland | 106 | 279 | -62.0 | 0 | 0 | | 3 | 12 | -75.0 | 0 | 1 | -100.0 | 140 | 125 | +12.0 | 249 | 417 | -40.3 |
| France | 743 | 781 | -4.9 | 813 | 253 | +221.3 | 1,183 | 1,435 | -17.6 | 0 | 0 | | 3,386 | 3,414 | -0.8 | 6,125 | 5,883 | +4.1 |
| Germany | 835 | 646 | +29.3 | 1,442 | 1,049 | +37.5 | 58 | 55 | +5.5 | 0 | 2 | -100.0 | 3,158 | 3,131 | +0.9 | 5,493 | 4,883 | +12.5 |
| Greece | 7 | 1 | +600.0 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 245 | 254 | -3.5 | 252 | 255 | -1.2 |
| Hungary | 60 | 44 | +36.4 | 0 | 0 | | 7 | 163 | -95.7 | 0 | 0 | | 753 | 481 | +56.5 | 820 | 688 | +19.2 |
| Ireland | 51 | 18 | +183.3 | 2 | 34 | -94.1 | 0 | 0 | | 0 | 0 | | 287 | 235 | +22.1 | 340 | 287 | +18.5 |
| Italy | 410 | 116 | +253.4 | 670 | 119 | +463.0 | 899 | 585 | +53.7 | 0 | 0 | | 3,140 | 2,457 | +27.8 | 5,119 | 3,277 | +56.2 |
| Latvia | 8 | 21 | -61.9 | 0 | 0 | | 14 | 31 | -54.8 | 0 | 0 | | 111 | 210 | -47.1 | 133 | 262 | -49.2 |
| Lithuania | 69 | 42 | +64.3 | 51 | 0 | | 4 | 0 | | 0 | 0 | | 146 | 66 | +121.2 | 270 | 108 | +150.0 |
| Luxembourg | 80 | 143 | -44.1 | 40 | 5 | +700.0 | 13 | 6 | +116.7 | 0 | 0 | | 114 | 147 | -22.4 | 247 | 301 | -17.9 |
| Malta | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Netherlands | 179 | 95 | +88.4 | 0 | 3 | -100.0 | 9 | 14 | -35.7 | 0 | 0 | | 204 | 125 | +63.2 | 392 | 237 | +65.4 |
| Poland | 357 | 129 | +176.7 | 111 | 33 | +236.4 | 121 | 64 | +89.1 | 0 | 0 | | 1,235 | 596 | +107.2 | 1,824 | 822 | +121.9 |
| Portugal | 385 | 64 | +501.6 | 1 | 0 | | 24 | 36 | -33.3 | 0 | 0 | | 574 | 1,384 | -58.5 | 984 | 1,484 | -33.7 |
| Romania | 363 | 157 | +131.2 | 111 | 15 | +640.0 | 12 | 69 | -82.6 | 0 | 0 | | 114 | 50 | +128.0 | 600 | 291 | +106.2 |
| Slovakia | 11 | 1 | +1,000.0 | 0 | 0 | | 11 | 43 | -74.4 | 0 | 0 | | 771 | 350 | +120.3 | 793 | 394 | +101.3 |
| Slovenia | 16 | 0 | | 0 | 0 | | 0 | 20 | -100.0 | 0 | 0 | | 115 | 105 | +9.5 | 131 | 125 | +4.8 |
| Spain | 525 | 142 | +269.7 | 869 | 319 | +172.4 | 172 | 394 | -56.3 | 0 | 0 | | 2,113 | 1,501 | +40.8 | 3,679 | 2,356 | +56.2 |
| Sweden | 312 | 259 | +20.5 | 0 | 0 | | 145 | 94 | +54.3 | 0 | 0 | | 661 | 888 | -25.6 | 1,118 | 1,241 | -9.9 |
| EUROPEAN UNION | 5,166 | 3,715 | +39.1 | 4,165 | 1,936 | +115.1 | 2,941 | 3,386 | -13.1 | 0 | 5 | -100.0 | 20,321 | 18,266 | +11.3 | 32,593 | 27,308 | +19.4 |
| Iceland | 15 | 0 | | 0 | 0 | | 1 | 0 | | 0 | 0 | | 122 | 35 | +248.6 | 138 | 35 | +294.3 |
| Norway | 563 | 305 | +84.6 | 0 | 0 | | 96 | 16 | +500.0 | 0 | 0 | | 365 | 270 | +35.2 | 1,024 | 591 | +73.3 |
| Switzerland | 184 | 116 | +58.6 | 173 | 101 | +71.3 | 6 | 0 | | 0 | 0 | | 313 | 254 | +23.2 | 676 | 471 | +43.5 |
| EFTA | 762 | 421 | +81.0 | 173 | 101 | +71.3 | 103 | 16 | +543.8 | 0 | 0 | | 800 | 559 | +43.1 | 1,838 | 1,097 | +67.5 |
| United Kingdom | 1,314 | 776 | +69.3 | 0 | 1 | -100.0 | 0 | 48 | -100.0 | 0 | 0 | | 4,199 | 3,428 | +22.5 | 5,513 | 4,253 | +29.6 |
| EU + EFTA + UK | 7,242 | 4,912 | +47.4 | 4,338 | 2,038 | +112.9 | 3,044 | 3,450 | -11.8 | 0 | 5 | -100.0 | 25,320 | 22,253 | +13.8 | 39,944 | 32,658 | +22.3 |

¹ Medium and heavy buses and coaches over 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels